



***New Version 7.0
December 12, 2016***

Partial List of Enhancements & Reports

The program has been updated multiple changes in order to provide greater speed, efficiency and stability. Below follows a partial list.

- Added real time invoice post to Accounts Receivable
- Added Grey box printing to invoices
- Added Grey box printing to statements
- Added new help files
- Added default e-mail fields.
- Added Other Fee billing fields to Family Master, Accounting tab (example: apply fixed late payment fee).
- Added multiple ascending/descending key tabs to most browse tables in order to display information more efficiently.
- Added assign next classroom in sequence function ability to the Student Master
- Added display Invoice History by family browse.
- Added remember last tab position to browse tables.
- Accounts receivable now displays only family with outstanding balance due.
- Family and Student master browse tables were redesigned to more intuitively display information.

- All modules (Family and children Registration, Billing, Accounts Receivable, Log In/Log Out, USDA Meals, Letters, Scheduler, Labels, etc.) are now readily available from within a single user interface making the program more intuitive and even easier to use. This is a major enhancement.

List of Enhancements & Reports Continued

- ☞ We have added individual user security to screens, reports and user functions.
- ☞ E-mail of invoices and statements has been added.
- ☞ New Family and children screens and reports have been added.
- ☞ Ms Office spell checking function has been added to all notes, letters and memo's through out the program (MS Office required).
- ☞ Screen fonts, size and color can now be user selected.
- ☞ Multiple application graphical themes are now available for you to choose from.
- ☞ We have added the capability of attaching photos to your family, children and staff records.
- ☞ Telephone dial buttons have been added to the family, staff and children screens.
- ☞ A systems default screen has been added which allows you to pre-set commonly used data entry field values and report selection criteria, thus speeding up data entry and the report printing selection process.
- ☞ Accounts Receivable files may now be backed up during the A/R Consolidation routine.
- ☞ Posting routines in Accounts Receivable have been simplified.
- ☞ We have enhanced the File Maintenance Utilities preventing users from executing routines while other users are logged on (network version).
- ☞ We have added a check number field to payment transactions.
- ☞ A new bank deposit slip report has been added.
- ☞ You may now print payment receipts to hand out to your families.

- ☞ We have added the capability of printing a Family Account Statement from within the family's Accounts Receivable Detailed Inquiry screen.
- ☞ We have separated the Finance Charges routine into calculate charges and view/post charges.
- ☞ Entering data in time fields has been enhanced, allowing you to pick times from a drop down list.
- ☞ Family and children waiting lists have been moved to the family and children screens.

List of Enhancements & Reports Continued

- ☞ Waiting lists now include:
 - Families on waiting list
 - Children on waiting list by family ID
 - Children on waiting list by class
 - Children on waiting list by name
 - Children on waiting list by priority
 - Children on waiting list by date of birth

- ☞ We have added the following children related reports:
 - Daily sign in/out sheet (for all children)
 - Weekly sign in/out sheet (for all children)
 - Weekly attendance roster (for all children)
 - Monthly attendance roster (for all children)

- ☞ We have added the following staff related reports:
 - Daily sign in/out sheet
 - Weekly sign in/out sheet

- ☞ We have added an Operating Expenditures screen and corresponding reports to the USDA Meal Reimbursement module.
- ☞ We have added a Personnel Activity screen and corresponding reports to the USDA Meal Reimbursement module.

- ☞ You may now print Children Labels by Name with their corresponding class and staff information.
- ☞ A PDA Interface utility has been added. Thru this utility you will be able to export data to an intermediate software, which in turn you can hot sync into your PDA.

- ☞ The Check Writing Partner is now a stand alone (separate) program.
- ☞ A check voiding routine has been added to The Check Writing Partner.

P.S.: Please note, it is important that you upgrade to the latest version of The Pre-School Partner in order to correct any previous known problems as well as to take advantage of the many new features, reports, and enhancements. Effective 6 months after the release of Version 7, we will no longer support earlier versions of The Pre-School Partner. See the attached Upgrade Order Form for our early bird special offer.



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excellent software solutions at an affordable price.**

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